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SD Secretary of State

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DEB MATHEWS, Paralegal deb@meierhenrylaw.com

April 1, 2024

Secretary of State ATTN: Kayla Boxley State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Randall Community Water District \$2,000,000 Amended and Restated Revolving Credit Promissory Note

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104 (tel) 605•336•3075 (fax) 605•336•2593 www.meierhenrylaw.com

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

Name of issuer: 1.

Randall Community Water District.

Designation of issue: 2.

Amended And Restated Revolving Credit Promissory Note

Date of issue: 3.

February 25, 2020

Purpose of issue: 4.

March 28, 2024.

Type of bond: 5.

Tax-exempt.

Principal amount and denomination of bond: \$2,000,000 6.

Paying dates of principal and interest: 7.

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Note is true and correct on this 28th day of March 2024.

Its: Clerk

Form: SOS REC 050 08/84

The Bond is a draw down bond with a maximum principal amount of \$2,000,000. Interest is to be calculated at a variable rate. Principal and interest are payable at maturity on March 28, 2024.